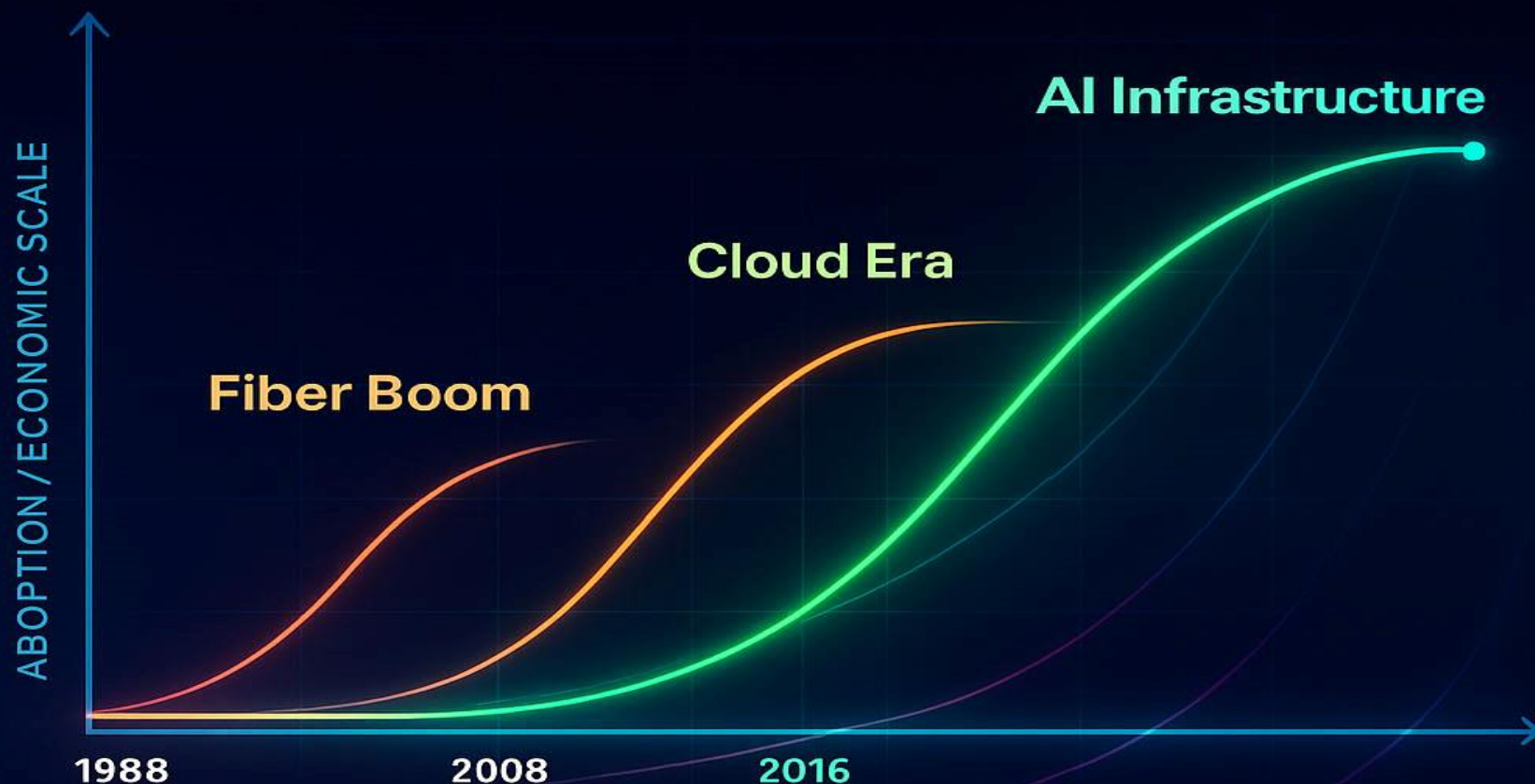


If You Build It, They Will Come... Eventually!

What History Tells Us About the Next Trillion-Dollar Wave



AI's Curve Is Steeper

LLMs reached 100M users in 2 months
Vs. Netflix's 10 years



Capital Outpacing Early Cloud & Fiber

Record AI buildouts in 3 years



Killer Apps Coming Faster

Monetization cycle compressing to half the usual timeline

Every tech wave starts with overbuild → pause → exponential payoff.
AI's curve is simply moving twice as fast.